

401k Service TRAINING PROGRAM™ for Plan Professionals

Accredited training. Professional certification. Business-building tools.

TRAINING PROGRAM ENROLLMENT FORM...

Fax your enrollment form to
Financial Service Standards:

724-942-4196

Questions?
Please call us at 412-977-9304

Please select the Training Program you plan to attend:

- Pittsburgh, PA ♦ November 5-6, 2007 (Join us NEXT MONTH!)
- Pittsburgh, PA ♦ February 5-6, 2008
- Pittsburgh, PA ♦ June 11-12, 2008
- Pittsburgh, PA ♦ September 10-11, 2008
- Pittsburgh, PA ♦ November 10-11, 2008
- ONLINE TRAINING ♦ Launch date Oct 30th, 2007

Your Name: _____

Company Name: _____

Business Address: _____

Business Phone: _____ Fax: _____

Email Address: _____ Broker-Dealer (If applicable) _____

Other Designations Earned (CFP®, AIF®, Etc.) _____

Occupation / Job Title: _____ How Many Years? _____

I AFFIRM:

- That I have registered to attend the 2007 CFDD Advisor Conference in Arizona in October 2007.
- That I have been in my business for at least three years.
- That I have the financial resources to invest in my business.
- That I will use The 401k Service Solution™ process in a manner consistent with its development and to enhance the service I provide my clients.
- That I understand there will be an annual online training requirement and licensing fee.

Signature: _____ Date: _____

PAYMENT:

Please select your form of payment:

- Tuition—**\$2,000.00**—SPECIAL CFDD Conference Discounted Rate for CLASSROOM Program (normally \$3000) -or-
- Tuition—**\$1,200.00**—SPECIAL CFDD Conference Discounted Rate for ONLINE Program (normally \$1800)

Check (*make check payable to Financial Service Standards, LLC; do not staple to application; a \$25 service fee will apply to all returned checks*)

Credit Card (*check only one*): Mastercard Visa American Express

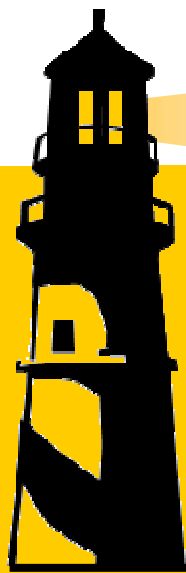
Name (as it appears on credit card): _____

Card number: _____ Expiration date: _____

Signature: _____ Security Code: _____
(3 digits on back of card for Visa/Mast or 4 digits on front for AmExp)

Card Mailing Address: _____
(If different from business address listed above)

City: _____ State: _____ ZIP: _____



Professional Plan

Educate. Advise. Guide.

CFDD Conference Special

Enroll in
the 401k Service Training Program
during the conference
and receive a special CFDD discount rate
—**over 30% off** the normal tuition rate!

Three ways to get CFDD special pricing:

- ❑ Fax in enrollment form (reverse side)
- ❑ Give your enrollment form to Don Settina or Sharon Pivrotto at the CFDD conference.
- ❑ Call 412-977-9304 and register

**Discount only applies to registrations received before 5pm on
Wednesday, October 3rd, 2007.**